

METROPOLE FUNDS

Société d'Investissement à Capital Variable incorporated as a *Société Anonyme*
Registered office: 9 rue des Filles Saint Thomas - 75002 Paris, France
791 571 300 RCS Paris

NOTICE OF CONVOCATION

Shareholders are hereby invited to an ordinary general meeting on **Friday 28 April 2017 at 11:30 AM** at 9 rue des Filles Saint Thomas - 75002 Paris, France with the following agenda:

- Management report by the Chair and report of accounts by the auditor for the financial year ended 31 December 2016
- Approval of accounts for that year and decision on how to appropriate funds for distribution for the METROPOLE SELECTION EUROPE sub-fund
- Approval of accounts for that year and decision on how to appropriate funds for distribution for the METROPOLE SELECTION EUROPE USD sub-fund
- Approval of accounts for that year and decision on how to appropriate funds for distribution for the METROPOLE LARGE CAP EURO sub-fund
- Special report of the auditor
- Powers to effect formalities
-

To attend the general meeting or vote by proxy, owners of registered shares must be recorded in the respective pure or administered registered share accounts (*compte nominatif pur* or *compte nominatif administré*) at least two days prior to the meeting date. Holders of bearer shares must prove their identity and ownership of the shares at least two days prior to the meeting date by means of an accounting entry for the shares in the form of a certificate of ownership issued by the authorised intermediary holding the account.

Shareholders may do one of the following:

- Attend the meeting in person
- Issue a proxy to their spouse, legal civil partner or another shareholder
- Issue a proxy to the company with no specified representative
- Complete an absentee ballot and deliver it to the company

Single-purpose absentee and proxy ballots are available to shareholders from the company's registered office.

Requests for these ballots must be sent to the company by registered post with acknowledgement of receipt at least six days prior to the meeting date.

Such ballots must be returned soon enough that the company is able to process their receipt at least three days before the meeting is held.

The company's balance sheet, profit and loss account, appendices and breakdown of assets held are available to shareholders from the company's registered office.

The Board of Directors